

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Global Values GA, LLC</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>46-1578022</u>		
4. Debtor's address	Principal place of business <u>1187 Old Middleton Road</u> <u>Elberton, GA 30635</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>582 E. Home Ave.</u> <u>Palatine, IL 60074</u> P.O. Box, Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Global Values GA, LLC

Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District	When	Case number	Case number
District	When	Case number	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

Debtor **Global Values GA, LLC**
Name _____

Case number (if known) _____

List all cases. If more than 1,
attach a separate list

Debtor **See Attachment** Relationship
District _____ When _____ Case number, if known _____

**11. Why is the case filed in
this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or
have possession of any
real property or personal
property that needs
immediate attention?**

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

 No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

**13. Debtor's estimation of
available funds**

Check one:

 Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of
creditors**

 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999

15. Estimated Assets

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

16. Estimated Liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor

Global Values GA, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 5, 2024

MM / DD / YYYY

X /s/ Anand S. Anandan

Signature of authorized representative of debtor

Anand S. Anandan

Printed name

Title Manager

18. Signature of attorney

X /s/ David L. Bury, Jr.

Signature of attorney for debtor

Date **August 5, 2024**

MM / DD / YYYY

David L. Bury, Jr. 133066

Printed name

Stone & Baxter, LLP

Firm name

577 Third Street

Macon, GA 31201

Number, Street, City, State & ZIP Code

Contact phone 478-750-9898

Email address dbury@stoneandbaxter.com

133066 GA

Bar number and State

Debtor Global Values GA, LLC
 Name _____ Case number (*if known*) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (*if known*) _____Chapter 11

Check if this an
amended filing

FORM 201. VOLUNTARY PETITION**Pending Bankruptcy Cases Attachment**

Debtor	Century Granite Company, Inc.	Relationship to you	Affiliate/Insider
District	Middle	When <u>12/04/23</u>	Case number, if known
Debtor	Global Values VT, LLC	Relationship to you	Affiliate/Insider
District	Middle	When <u>12/04/23</u>	Case number, if known
Debtor	Global Values, Inc.	Relationship to you	Affiliate/Insider
District	Middle	When <u>12/04/23</u>	Case number, if known
			23-30611
			Affiliate/Insider
			23-30613
			Affiliate/Insider
			23-30612

Fill in this information to identify the case:

Debtor name Global Values GA, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 5, 2024

X /s/ Anand S. Anandan

Signature of individual signing on behalf of debtor

Anand S. Anandan

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Global Values GA, LLC
United States Bankruptcy Court for the:	MIDDLE DISTRICT OF GEORGIA
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Global Values, Inc. 582 E. Home Ave. Palatine, IL 60074		Intercompany Loans	Subject to Setoff			\$223,552.76
Northeast Georgia Bank Attn: Henry Kesler 916 Elbert Street Elberton, GA 30635		Alleged First Priority Security Deed on 1187 Old Middleton Road, Elberton, GA 30635		\$329,143.41	Unknown	Unknown
U.S. Small Business Administration Georgia District Office 233 Peachtree Street, NE #300 Atlanta, GA 30303		EIDL Loan				\$105,900.00
U.S. Small Business Administration Georgia District Office 233 Peachtree Street, NE #300 Atlanta, GA 30303		Alleged Second Priority Security Deed on 1187 Old Middleton Road, Elberton, GA 30635; Alleged Security Interest in Certain Personal Property		\$233,436.39	Unknown	Unknown

**United States Bankruptcy Court
Middle District of Georgia**

In re Global Values GA, LLC

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anand S. Anandan 582 E. Home Ave. Palatine, IL 60074		50%	Membership Interest
Lakshmi Anandan 582 E. Home Ave. Palatine, IL 60074		50%	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 5, 2024

Signature /s/ Anand S. Anandan
Anand S. Anandan

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Georgia**

In re Global Values GA, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 5, 2024

/s/ Anand S. Anandan

Anand S. Anandan/Manager
Signer>Title

Anand S. Anandan
582 E. Home Ave.
Palatine IL 60074

Elbert County Tax Commissioner
c/o Lorrie Higginbotham
P.O. Box 603
Elberton GA 30635

Elberton Utilities
230 N. McIntosh St.
Elberton GA 30635

Georgia Department of Revenue
Compliance Division
ARCS - Bankruptcy
1800 Century BLVD NE, Suite 9100
Atlanta GA 30345

Global Values, Inc.
582 E. Home Ave.
Palatine IL 60074

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia PA 19101-7346

Lakshmi Anandan
582 E. Home Ave.
Palatine IL 60074

Northeast Georgia Bank
Attn: Henry Kesler
916 Elbert Street
Elberton GA 30635

Seamless Capital Group, LLC
2329 Nostrand Ave.
Brooklyn NY 11210

U.S. Small Business Administration
Georgia District Office
233 Peachtree Street, NE #300
Atlanta GA 30303

**United States Bankruptcy Court
Middle District of Georgia**

In re **Global Values GA, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Global Values GA, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

August 5, 2024

Date

/s/ David L. Bury, Jr.

David L. Bury, Jr. 133066

Signature of Attorney or Litigant
Counsel for Global Values GA, LLC

Stone & Baxter, LLP

**577 Third Street
Macon, GA 31201
478-750-9898 Fax:478-750-9899
dbury@stoneandbaxter.com**